



The Economic Impact of European Airports in 2035

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→ The Publications

InterVISTAS
a company of Royal HaskoningDHV

Economic Impact of European Airports

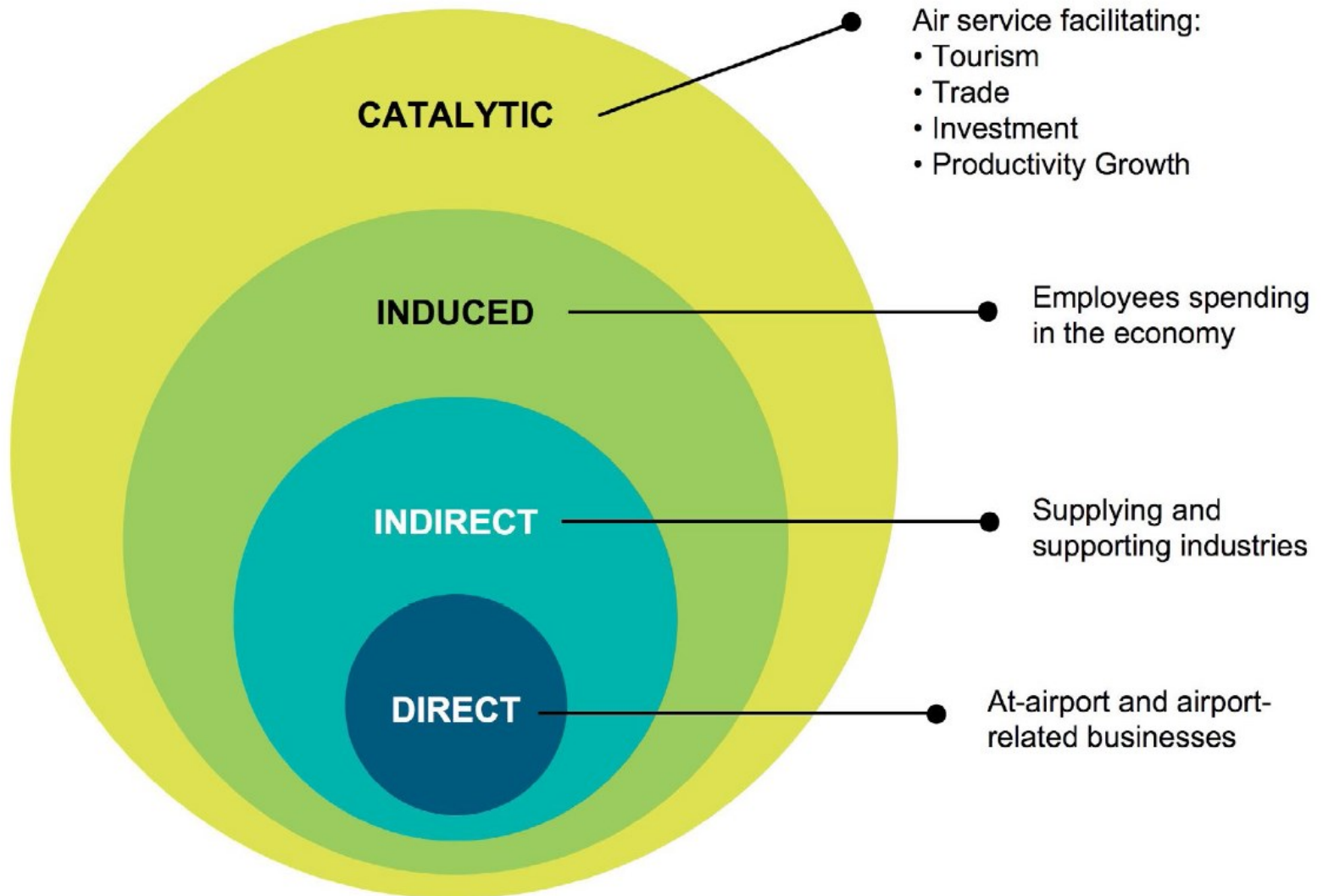
A Critical Catalyst to Economic Growth



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→ The Framework



→ The Key Figures

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THE IMPACT OF AN AIRPORT

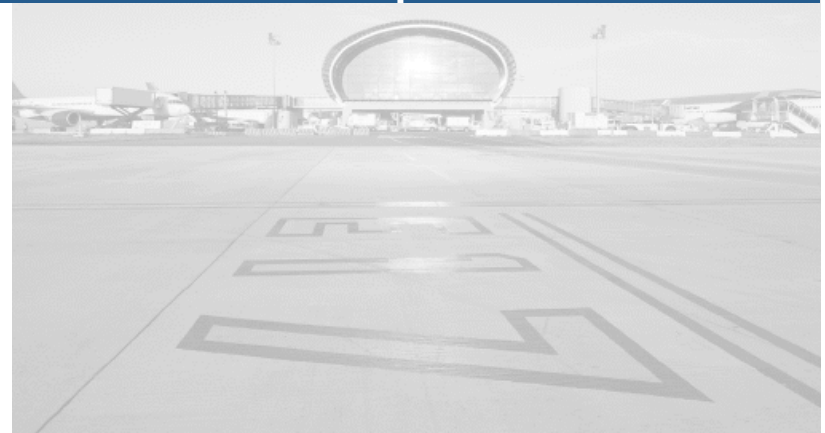


→ The Key Figures: Total Economic Impact

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Region	Jobs	GDP (€ Billions)	% of National GDP
EU 28	8,970,000	541.4	4.1%
EFTA	326,800	38.0	4.3%
Other Countries	3,047,100	95.1	3.6%
Total Europe	12,343,900	674.5	4.1%



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→ The Key Figures: 2035 Economic Impact (EU28)

▪ Direct Impact

- **E11.8 billion in lost potential GDP**
- **173,000 jobs** of European Airports

A Critical Catalyst to Economic Growth

▪ Indirect & Induced Impact

- **E16.4 billion in lost potential GDP**
- **261,000 jobs**

▪ Catalytic Impact

- **E44.1 billion in lost potential GDP**
- **669,400 jobs**

▪ Total Impact

- **E72.2 billion in lost potential GDP & 1,103,400 jobs**

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